

HMIS # _____

Client Name _____

Staff Name _____

Date _____

Santa Cruz County HMIS – Standard Adult Status Update and/or Annual Assessment

As of February 1st, 2025 a service provider must complete a Standard Adult Status Update Assessment during the months of - February, May, August, **and** November when an adult client or the Head of Household has been enrolled in a specific program, regardless of whether their information has changed. ***After the client has been enrolled in the program for 1 year, the service provider must complete a Standard Adult Annual Assessment in lieu of a Status Assessment.*** This form can be used for either the Status Assessment or Annual Assessment because the same information is collected, however, please be sure to select the appropriate Assessment type when entering this data into the HMIS. Separate Status Update and/or Annual Assessments should be completed for each client who is **over** the age of 17 or the Head of Household. **Status Update and/or Annual Assessments must be completed for children as well, but please be sure to use the Standard HMIS Child Status Update and/or Annual Assessment Form.**

Project Status Update Date

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| | | / | | | / | | | | |
| Month | | | Day | | | Year | | | |

Disabling Conditions (All Responses required)

A Disabling Condition is a health condition that interferes with getting and/or keeping stable housing. This question is used with other information to determine if the client meets the criteria for chronic homelessness.

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| <p>1) Does the client have a Physical Disability?</p> <p><i>If Yes, is it expected to be of long, continued and indefinite duration and substantially impair the client's ability to live independently?</i></p> | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer |
| <p>2) Does the client have a Developmental Disability?</p> | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer |

Client Name _____

Head of Household Name (if not Self) _____

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| <p>3) Does the client have a Chronic Health Condition?</p> <p><i>If Yes, is it expected to be of long, continued and indefinite duration and substantially impair the client's ability to live independently?</i></p> | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer |
| <p>4) Does the client have HIV – AIDS?</p> | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer |
| <p>5) Does the client have a Mental Health Disorder?</p> <p><i>If Yes, is it expected to be of long, continued and indefinite duration and substantially impair the client's ability to live independently?</i></p> | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer |
| <p>6) Does the client have a Substance Use Disorder?</p> <p><i>If Yes, is it expected to be of long, continued and indefinite duration and substantially impair the client's ability to live independently?</i></p> | <input type="checkbox"/> No <input type="checkbox"/> Alcohol use disorder <input type="checkbox"/> Drug use disorder <input type="checkbox"/> Both Alcohol & Drug use disorders | <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer |
| | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer |

Client Name _____

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Domestic Violence [Head of Household and Adults]

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| <p>1) Survivor of Domestic Violence</p> <p><i>Ask the client “Have you ever experienced any domestic violence, dating violence, sexual assault, stalking or other dangerous or life-threatening conditions against you or a member of your family, including a child, that has happened in the place you were living?”</i></p> <p><i>If the answer is “no”, skip to “Monthly Income – Cash Benefits” section</i></p> <p><i>If the answer is “yes”, COMPLETE questions 2 and 3.</i></p> | <p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Client doesn't know</p> <p><input type="checkbox"/> Client prefers not to answer</p> |
| <p>2) When experienced</p> <p><i>Ask the client “How long ago was your most recent experience of domestic violence, dating violence, sexual assault, stalking or other dangerous or life-threatening conditions against you or a member of your family?”</i></p> | <p><input type="checkbox"/> Within the past three months</p> <p><input type="checkbox"/> Three to six months ago (excluding six months exactly)</p> <p><input type="checkbox"/> Six months to one year ago (excluding one year exactly)</p> <p><input type="checkbox"/> One year ago or more</p> <p><input type="checkbox"/> Client doesn't know</p> <p><input type="checkbox"/> Client prefers not to answer</p> |
| <p>3) Are you currently fleeing?</p> <p><i>Ask the client “Are you currently fleeing, or attempting to flee, the domestic violence situation, or are you afraid to return to the place you are living because of the domestic violence situation?”</i></p> | <p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Client doesn't know</p> <p><input type="checkbox"/> Client prefers not to answer</p> |

Client Name _____

Head of Household Name (if not Self) _____

Monthly Income – Cash Benefits [Head of Household and Adults]

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| <p>Income from Any Source? Is the client currently receiving any income from any source?</p> | <p><input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer</p> |
| <p>If yes, specify the type(s) and amount(s) of income the client currently receives.</p> <p><i>Only regular, recurrent sources that are current today should be included. Income (e.g., SSI) received for a minor member of the household (under 18 years old) should be recorded with the HoH's information.</i></p> <p><i>DO NOT include Income received by other adults (18 years and older) in the household; record their income in their Program Enrollment</i></p> | <p><input type="checkbox"/> Earned Income \$ _____</p> <p><input type="checkbox"/> Unemployment Insurance \$ _____</p> <p><input type="checkbox"/> Supplemental Security Income SSI (<i>SSI - received by persons who are disabled and do not have a significant work history</i>) \$ _____</p> <p><input type="checkbox"/> Social Security Disability Insurance SSDI (<i>SSDI - received by persons who are disabled and have a significant work history</i>) \$ _____</p> <p><input type="checkbox"/> VA Service-Connected Disability Pension\$ _____</p> <p><input type="checkbox"/> VA Non-service connect disability pension \$ _____</p> <p><input type="checkbox"/> Private Disability Insurance \$ _____</p> <p><input type="checkbox"/> Worker's Compensation \$ _____</p> <p><input type="checkbox"/> Temporary Assistance for Needy Families TANF/CalWORKs \$ _____</p> <p><input type="checkbox"/> General Assistance (GA) \$ _____</p> <p><input type="checkbox"/> Retirement income from Social Security \$ _____</p> <p><input type="checkbox"/> Pension or Retirement Income from a Former Job \$ _____</p> <p><input type="checkbox"/> Child Support \$ _____</p> <p><input type="checkbox"/> Alimony and Other Spousal Support \$ _____</p> <p><input type="checkbox"/> Other Cash Income \$ _____</p> <p>If Other Specify: _____</p> |
| <p>Total Cash Income for Individual</p> | <p>TOTAL: \$ _____</p> |

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Head of Household Name (if not Self) _____

Non-Cash Benefits [Head of Household and Adults]

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| <p>Receiving Non-Cash Benefits? Is the client currently receiving one of the non-cash benefits listed below?</p> <p>If Yes, indicate all the non-cash benefits the client is receiving:</p> <p><i>Only regular, recurrent sources that are current today should be included. Record non-cash benefits received by a minor member (under 18 years of age) of the household under the HoH's information.</i></p> <p><i>DO NOT include benefits received by other adults (18 years and older) in the household; record their benefits in their Program Enrollment</i></p> | <p><input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer</p> <p><input type="checkbox"/> Supplemental Nutrition Assistance Program (SNAP/CalFresh)</p> <p><input type="checkbox"/> Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)</p> <p><input type="checkbox"/> TANF/CALWORKS Childcare Services</p> <p><input type="checkbox"/> TANF/CALWORKS Transportation Services</p> <p><input type="checkbox"/> Other TANF/CALWORKS-Funded Services</p> <p><input type="checkbox"/> Other Non-Cash Benefit</p> <p>If Other Specify: _____</p> |
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Health Insurance

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| <p>Covered by health insurance? Is the client currently covered by health insurance?</p> <p>If Yes, select the client's type(s) of health insurance(s) coverage:</p> <p><i>If the client is currently covered by multiple health insurances, select all that apply.</i></p> | <p><input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Client doesn't know <input type="checkbox"/> Client prefers not to answer</p> <p><input type="checkbox"/> Medicaid (Medi-Cal)</p> <p><input type="checkbox"/> Medicare</p> <p><input type="checkbox"/> State Children's Health Insurance (CHIP) Program</p> <p><input type="checkbox"/> Veteran's Health Administration (VHA)</p> <p><input type="checkbox"/> Employer-Provided Health Insurance</p> <p><input type="checkbox"/> Health Insurance Obtained Through COBRA</p> <p><input type="checkbox"/> Private Pay Health Insurance</p> <p><input type="checkbox"/> State Health Insurance for Adults</p> <p><input type="checkbox"/> Indian Health Services Program</p> <p><input type="checkbox"/> Other Health Insurance</p> <p>If Other Specify: _____</p> |
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Reminder: Housing Move-in Date [Head of Household]

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| <p>(Required for Permanent Housing Projects)</p> <p>IMPORTANT REMINDER: If the client moved into a permanent housing unit while enrolled in Rapid Rehousing, Permanent Supportive Housing, or Other Permanent Housing programs, ensure the "Housing Move-In Date" on enrollment screen is completed with the date the client/household moved into the permanent unit.</p> |
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